



## NDAW with Lexis Nexis

LexisNexisWorkflowAndStep.dnaxp  
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**Overview:**

The NDAW (New Deposit Account Workflow) with Lexis Nexis DNAapp replaces the Verify/Qualify step within the NDAW with a new step that launches the Lexis Nexis Interface DNAapp. After attaining InstantID results from either the Lexis Nexis – for Person/Member or the Lexis Nexis - for Organizations screen, the NDAW with Lexis Nexis DNAapp returns the user back to the new deposit account workflow where they can complete the new account opening process.

*Note:* You must purchase and install the Lexis Nexis Interface DNAapp (version 2.4.0.0 or above) from the DNAappstore prior to installing the NDAW with Lexis Nexis app.

**Key Benefits:**

Financial Institutions that currently run the Lexis Nexis Interface DNAapp will be able to access the Lexis Nexis screens from a step in the New Deposit Account Workflow, perform the InstantID search, and return to workflow.

**Processing:**

The Lexis Nexis step displays each person and each organization held in the parties in session from step 1. Clicking the Open LexisNexis button to the right of each party will open the corresponding Lexis Nexis screen passing in the person or organization number. These Lexis Nexis screens are installed as part of the pre-requisite Lexis Nexis Interface DNAapp version 2.4 or above.



**Screens:**

“Lexis Nexis” (inserted as step 2 in the New Account Wizard)

**Navigation**

Relationships Module:  
Relationships > Wizards > LexisNexisWorkflow

**Screen Appearance:**

1 Person / Organization   ▶ 2 Lexis Nexis   3 Additional Information   4 Accounts and Services   5 Summary    

People

Full Name	Person Number	Date Created	
Mr. Joe Banker	1	01-31-1997	<a href="#">Open LexisNexis</a>
Anew Important Member	173401	08-01-2016	<a href="#">Open LexisNexis</a>

Organizations

Name	Organization Number	Date Created	
A Busy Restaurant	17692	08-01-2016	<a href="#">Open LexisNexis</a>

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**Field Listing:**

Field	Description
People	
Full Name	A persons full name
Person Number	A persons person number
Date Created	Date the entity was created
Button	
Open LexisNexis	Opens the Lexis Nexis – for Person\Member screen using the person number
Organizations	
Name	An organizations name
Organization Number	An organizations organization number
Date Created	Date the entity was created
Button	
Open LexisNexis	Opens the Lexis Nexis – for Organizations screen using the organization number

**Requirements:**

- DNA™ 4.2.2 or above
- DNA™ CoreAPI 1.6.1 or above
- .NET Framework 4.5.2 (minimum)
- Lexis Nexis Bridger Insight XG
- Lexis Nexis Interface DNAapp version 2.4.0.0 or above (attainable from the DNAappstore)

**Configuration Checklist:**

Item	Test Environment	Production Environment
Install and configure the Lexis Nexis Interface DNAapp version 2.4.0.0 (minimum)		
Install LexisNexisWorkflowAndStep.dnaxp		

**Revisions**

Date	App Version #	Change
10/2016	1.0.0.0	Application Created